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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11 Case No.**
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
Debtors. : **(Jointly Administered)**
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**NOTICE OF AMENDED AGENDA OF MATTERS
SCHEDULED FOR HEARING ON APRIL 13, 2011 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, before the Honorable
James M. Peck, United States Bankruptcy Judge, **Room 601**,
One Bowling Green, New York, NY 10004-1408

I. UNCONTESTED MATTERS:

1. Debtors' Motion for Authorization to Make Additional Investments with Respect to 25 and 45 Broad Street [**Docket No. 15257**]

Response Deadline: April 6, 2011 at 4:00 p.m.

Responses Received:

- A. Statement of Official Committee of Unsecured Creditors in Support of Motion [**Docket No. 15789**]
- B. Omnibus Statement of the Ad Hoc Group of Lehman Brothers Creditors [**Docket No. 15812**]

Related Documents:

- C. Notice of Revised Order [**Docket No. 15822**]
- D. Declaration of Jeffrey Fitts in Support of Motion [**Docket No. 15823**]

Status: This matter is going forward.

- 2. Motion of Lehman Commercial Paper Inc. for Authority to Consent to its Non-Debtor Affiliate Lehman ALI Inc. (i) Entering into Commitment Letter with Innkeepers USA Trust; (ii) Supporting the Chapter 11 Plan of Certain Affiliates of Innkeepers USA Trust; and (iii) Participating in the Auction for Certain of the Assets or Equity of Innkeepers USA Trust [**Docket No. 15259**]

Response Deadline: April 6, 2011 at 4:00 p.m.

Responses Received:

- A. Omnibus Statement of the Ad Hoc Group of Lehman Brothers Creditors [**Docket No. 15812**]
- B. Statement of Official Committee of Unsecured Creditors in Support of Motion [**Docket No. 15813**]
- C. Statement of the SIPA Trustee [**Docket No. 15868**]

Related Documents:

- D. Declaration of Michael Lascher in Support of Motion [**Docket No. 15842**]
- E. Notice of Revised Order [**Docket No. 15849**]
- F. Notice of Filing of Second Revised Order [**Docket No. 15863**]
- G. Notice of Filing of Third Revised Order [**Docket No. 15913**]

Status: This matter is going forward.

- 3. Debtors' Motion for Approval of the Purchase of Notes Issued by Pine CCS, Ltd. from Barclays Bank PLC and the Termination of the Pine Securitization [**Docket No. 15283**]

Response Deadline: April 7, 2011 at 4:00 p.m.

Responses Received:

- A. Statement of Official Committee of Unsecured Creditors in Support of Debtors' Motion [**Docket No. 15807**]
- B. Omnibus Statement of the Ad Hoc Group of Lehman Brothers Creditors [**Docket No. 15812**]
- C. Statement of the SIPA Trustee [**Docket No. 15868**]

Related Documents:

- D. Declaration of David Walsh in Support of Motion [**Docket No. 15284**]
- E. Supplemental Declaration of David Walsh [**Docket No. 15806**]
- F. Notice of Filing Revised Order [**Docket No. 15892**]

Status: This matter is going forward.

II. CONTESTED MATTERS:

- 4. Notice of Presentment of Amended Order Authorizing the Debtors to Establish Procedures for the Settlement or Assumption and Assignment of Prepetition Derivative Contracts [**Docket No. 15432**]

Response Deadline: April 4, 2009 at 2:00 p.m.

Responses Received:

- A. Objection of Ka Kin Wong [**Docket No. 15598**]

Related Documents:

- B. Debtors' Reply [**Docket No. 15818**]

Status: This matter is going forward.

- 5. Debtors' Motion to Compel The Ad Hoc Group of Lehman Brothers Creditors to Comply with Federal Rule of Bankruptcy Procedure 2019 [**Docket No. 15461**]

Response Deadline: April 8, 2011 at 4:00 p.m.

Responses Received:

- A. Limited Objection of the Ad Hoc Group of Lehman Brothers Creditors [**Docket No. 15746**]

Related Documents:

- B. Debtors' Reply [**Docket No. 15814**]

Status: This matter is going forward.

- 6. Motion of the Ad Hoc Group of Lehman Brothers Creditors for Entry of (I) an Order Scheduling a Disclosure Statement Hearing and Approving the Form and Manner of Notice Thereof and (II) an Order Approving the Disclosure Statement [**Docket No. 15431**]

Response Deadline: April 8, 2011 at 4:00 p.m.

Responses Received:

- A. Debtors' Opposition and Objection [**Docket No. 15744**]
- B. Response of Official Committee of Unsecured Creditors [**Docket No. 15774**]
- C. Statement of Alameda County Treasurer [**Docket No. 15630**]
- D. Statement of Farallon Capital Partners, L.P. [**Docket No. 15669**]
- E. Response of the Operating Company Creditors [**Docket No. 15668**]
- F. Statement of Various LBT Noteholders [**Docket No. 15671**]
- G. Statement of Centerbridge Credit Advisors LLC [**Docket No. 15672**]
- H. Response of Bank of America, N.A. [**Docket No. 15673**]
- I. Joinder of Carval Investors UK Limited to Response of Operating Company [**Docket No. 15674**]
- J. Reply of the Operating Company Creditors to the Debtors' Opposition and Objections [**Docket No. 15825**]

- K. Joinder of Various LBT Noteholders in Support of the Relief Requested in the Reply of the Operating Company Creditors [**Docket No. 15845**]
- L. Response of the Joint Administrators of the UK Administration Companies [**Docket No. 15848**]
- M. Statement of State Street Bank and Trust Company in Support of Request of Operating Company Creditors [**Docket No. 15862**]

Related Documents: None.

Status: This matter is going forward.

- 7. Debtors' Motion for Authorization to Establish and Implement Procedures in Connection with Discovery Related to Plan Confirmation [**Docket No. 14867**]

Response Deadline: April 8, 2011 at 4:00 p.m.

Responses Received:

- A. Opposition of State Street Bank and Trust Company [**Docket No. 15613**]
- B. Limited Objection of Giants Stadium LLC [**Docket No. 15617**]
- C. Response of the United States Trustee [**Docket No. 15680**]
- D. Objection of Bundesverband deutscher Banken e.V. [**Docket No. 15715**]
- E. Objection of Newport Global Opportunities Fund LP, *et al.* [**Docket No. 15731**]
- F. Renewed Limited Objection of Giants Stadium LLC [**Docket No. 15742**]
- G. Reservation of Rights of Barclays Capital Inc. and its Affiliates [**Docket No. 15760**]
- H. Objection of The Lehman Singapore Liquidators [**Docket No. 15761**]
- I. Limited Objection of the Lehman Hong Kong Liquidators [**Docket No. 15762**]

- J. Objection of Deutsche Bundesbank [**Docket No. 15763**]
- K. Limited Objection of Certain Operating Company Creditors [**Docket No. 15769**]
- L. Objection of ABC Assicura Società per Azioni, et al. [**Docket No. 15771**]
- M. Response of the Joint Administrators of the UK Administration Companies [**Docket No. 15773**]
- N. Limited Objection of Lehman Re Ltd. [**Docket No. 15778**]
- O. Joinder of The Bank of New York Mellon Trust Company, N.A., as Indenture Trustee, to the Limited Objection of Certain Operating Company Creditors [**Docket No. 15779**]
- P. Limited Objection of Lehman Brothers Finance Liquidator [**Docket No. 15785**]
- Q. CarVal Investors UK Limited's Limited Objection [**Docket No. 15794**]
- R. Limited Objection of the Ad Hoc Group of Lehman Brothers Creditors [**Docket No. 15800**]
- S. Response of the Liquidators of Lehman Brothers Australia Limited [**Docket No. 15810**]
- T. Statement of the SIPA Trustee [**Docket No. 15829**]
- U. Libertyview's Joinder to Objection of Newport Global [**Docket No. 15850**]
- V. Statement of Official Committee of Unsecured Creditors in Support of Debtors' Motion [**Docket No. 15864**]

Related Documents:

- W. Debtors' Omnibus Reply and Amended Proposed Order [**Docket No. 15828**]
- X. Notice of Amended Order [**Docket No. 15539**]
- Y. Notice of Second Amended Proposed Order [**Docket No. 15682**]

Status: This matter is going forward.

MATTERS TO BE HEARD AT 2:00 P.M.

ADVERSARY PROCEEDINGS:

8. Kathleen Arnold and Timothy A. Cotten v. Lehman Brothers Holdings Inc., et al.
[Case No. 11-01540]

Pre-Trial Conference

Related Documents:

- A. Adversary Complaint [**Docket No. 1**]
- B. Debtors' Motion to Dismiss [**Docket No. 4**]

Status: This matter is going forward.

9. Uvino v. Lehman Brothers Holdings Inc., et. al. [**Adversary Case No. 10-05428**]

Defendants' Motion to Dismiss Adversary Complaint [Docket No. 4]

Pre-Trial Conference

Responses Received:

- A. Memorandum of Law of Wendy M. Uvino in Opposition to Defendants' Motion to Dismiss [**Docket No. 8**]
- B. Declaration of Avrum J. Rosen in Opposition to Defendants' Motion to Dismiss [**Docket No. 9**]

Related Documents:

- C. Reply Memorandum of Law in Further Support of Defendants' Motion [**Docket No. 13**]
- D. Declaration of Lawrence J. Baer in Support of Defendants' Motion to Dismiss [**Docket No. 5**]
- E. Adversary Complaint [**Docket No. 1**]

Status: This matter is going forward.

III. ADJOURNED MATTERS:

A. Lehman Brothers Holdings Inc.:

10. Motion of Factiva, Inc., et al. to Compel Immediate Payment of Post-Petition Administrative Expense Claims **[Docket No. 7102]**

Response Deadline: June 8, 2011 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to June 15, 2011 at 10:00 a.m.

11. Motion of Cascade Investment, L.L.C. for Leave to Conduct Discovery of (1) the Debtors, and (2) JPMorgan Chase Bank, N.A. **[Docket No. 12120]**

Response Deadline: May 11, 2011 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to May 18, 2011 at 10:00 a.m.

12. Motion of Jason T. Taylor for Relief from the Automatic Stay **[Docket No. 14377]**

Response Deadline: May 11, 2011 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to May 18, 2011 at 10:00 a.m.

13. Motion of Phillip Walsh for Relief from the Automatic Stay **[Docket No. 14571]**

Response Deadline: May 11, 2011 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to May 18, 2011 at 10:00 a.m.

14. Application of Debtors for Authorization to Employ and Retain Milbank, Tweed Hadley & McCloy LLP, as Special Counsel to the Debtors in Connection with Certain Tax Related Matters [**Docket No. 14811**]

Response Deadline: March 18, 2011 at 11:00 a.m.

Responses Received

- A. Objection of the United States Trustee [**Docket No. 15192**]

Related Documents: None.

Status: This matter has been adjourned to May 18, 2011 at 10:00 a.m.

15. Motion of Colorado Plaintiffs Authorizing 2004 Examination of Debtors [**Docket No. 15200**]

Response Deadline: March 31, 2011

Responses Received

- A. Debtors' Preliminary Response [**Docket No. 15522**]

- B. Debtors' Objection [**Docket No. 15681**]

Related Documents:

- C. Notice of Proposed Order [**Docket No. 15201**]

Status: This matter has been adjourned to May 18, 2011 at 10:00 a.m.

16. Motion of Colorado Plaintiffs for Relief from the Automatic Stay [**Docket No. 15202**]

Response Deadline: April 6, 2011

Responses Received:

- A. Debtors' Objection [**Docket No. 15681**]

Related Documents: None.

Status: This matter has been adjourned to May 18, 2011 at 10:00 a.m.

17. Motion of Fidelity National Title Insurance Company to Compel Compliance with Requirements of Title Insurance Policies [**Docket No. 11513**]

Response Deadline: February 9, 2011 at 4:00 p.m.

Responses Received

- A. Debtors' Objection [**Docket No. 14398**]
- B. Joinder of Official Committee of Unsecured Creditors to LCPI'S Objection [**Docket No. 14462**]

Related Documents:

- C. Affidavit of Michael E. Busch, Esq. in Support of Motion [**Docket No. 11514**]
- D. Declaration of Christopher Milenkevich in Support of Debtors' Objection [**Docket No. 14454**]

Status: This matter has been adjourned to May 18, 2011 at 10:00 a.m.

18. Debtors' Motion to Assume Certain Aircraft Lease Agreements and to Consummate Certain Related Transactions [**Docket No. 3218**]

Response Deadline: April 17, 2009 at 4:00 p.m.

Responses Received:

- A. Objection of Official Committee of Unsecured Creditors [**Docket No. 3395**]

Related Documents: None.

Status: This matter has been adjourned to May 18, 2011 at 10:00 a.m.

19. Motion of Merrill Lynch Portfolio Management, Inc. and Merrill Lynch Capital Services, Inc. for Relief from the Automatic Stay [**Docket No. 14857**]

Response Deadline: April 8, 2011 at 4:00 p.m.

Responses Received: None.

Related Documents:

Status: This matter has been adjourned to May 18, 2011 at 10:00 a.m.

B. Adversary Proceedings:

20. PT Bank Negara Indonesia (Persero) Tbk v. Lehman Brothers Special Financing, Inc., et al. [**Adv. Case No. 09-01480**]

Pre-Trial Conference

Related Documents:

- A. Amended Complaint against Citibank, N.A., Lehman Brothers Inc. and Lehman Brothers Special Financing Inc. [**Docket No. 14**]
- B. Answer to Amended Complaint of Defendant Lehman Brothers Special Financing Inc. [**Docket No. 23**]
- C. Answer to Amended Complaint of James W. Giddens, Trustee for the SIPA Liquidation of Lehman Brothers, Inc. [**Docket No. 24**]
- D. Answer to Amended Complaint of Citibank, N.A. [**Docket No. 25**]

Status: This matter has been adjourned to May 18, 2011 at 2:00 p.m.

21. Turnberry, et al v. Lehman Brothers Holdings Inc., et al. [**Adversary Case No. 09-01062**]

Pre-Trial Conference and Plaintiff's Motion to Dismiss Amended Complaint

Related Documents:

- A. Adversary Complaint [**Docket No. 1**]
- B. Answer of Jacquelyn Soffer, et al. to Counterclaim [**Docket No. 21**]
- C. Answer of Lehman Brothers Holdings Inc., et al. to Complaint [**Docket No. 30**]
- D. Lehman's Opposition to Plaintiffs' Motion to Dismiss Defendants' Amended Counterclaims [**Docket No. 37**]

Status: This matter has been adjourned to June 15, 2011 at 2:00 p.m.

22. Lehman Brothers Holdings Inc. v. J. Soffer, Fontainebleau Resorts, LLC [**Adversary Case No. 10-02821**]

Defendant's Motion to Dismiss Count IV of the Complaint

Related Documents:

- A. Adversary Complaint [**Docket No. 1**]
- B. Motion of Fontainebleau Resorts, LLC, et al. to Dismiss Count IV of the Complaint [**Docket No. 15**]
- C. Lehman's Opposition to Defendants' Motion to Dismiss Count IV of the Complaint [**Docket No. 17**]
- D. Defendants' Reply in Further Support of their Motion to Dismiss Count IV of the Complaint [**Docket No. 22**]

Status: This matter has been adjourned to June 15, 2011 at 2:00 p.m.

23. Lehman Brothers Holdings Inc. v. J. Soffer, Fontainebleau Resorts, LLC [**Adversary Case No. 10-02823**]

Defendant's Motion to Dismiss Count IV of the Complaint

Related Documents:

- A. Adversary Complaint [**Docket No. 1**]
- B. Motion of Fontainebleau Resorts, LLC, et al. to Dismiss Count IV of the Complaint [**Docket No. 15**]
- C. Lehman's Opposition to Defendants' Motion to Dismiss Count IV of the Complaint [**Docket No. 17**]
- D. Defendants' Reply in Further Support of their Motion to Dismiss Count IV of the Complaint [**Docket No. 22**]

Status: This matter has been adjourned to June 15, 2011 at 2:00 p.m.

24. The Brooklyn Hospital Center v. Aurora Bank FSB f/k/a Lehman Brothers Bank FSB [**Adversary Case No. 11-01353**]

Pre-Trial Conference

Related Documents:

- A. Complaint against Aurora Bank FSB f/k/a Lehman Brothers Bank FSB [**Docket No. 1**]
- B. Aurora Bank FSB's Motion to Dismiss and Brief in Support Thereof [**Docket No. 4**]

Status: This matter has been adjourned to May 18, 2011 at 2:00 p.m.

25. Pulsar Re Ltd. v. Lehman Brothers Holdings Inc, et al. [**Adv. Case No. 11-01283**]

Pre-Trial Conference

Related Documents:

- A. Complaint against Lehman Brothers Holdings Inc., et al. [**Docket No. 1**]
- B. Motion of Lehman Brothers Holdings Inc., et al. to Dismiss Complaint with Prejudice [**Docket No. 9**]

Status: This matter has been adjourned to June 15, 2011 at 2:00 p.m.

Dated: April 12, 2011
New York, New York

/s/ Harvey R. Miller
Harvey R. Miller

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